સ્કોડા ટ્યુબ્સ લિમિટેડ

SCODA TUBES LIMITED
Mfg. & Expir. Of S.S. Tubes, Pipes, U-Tubes

સી.આઇ.એન.: યુ૨૮૧૧૦જીજે૨૦૦૮પીએલસી૦૫૫૩૯૨
રજિસ્ટર્ડ ઓફિસ: સર્વે નંબર ૧૫૬૬/૧, ગામ. રાજપર, તાલુકો. કડી, મેહસાણા, ૩૮૨૭૪૦, ગુજરાત, ભારત.
ટેલિફોન: +૯૧ ૨૭૬૪ ૨૭૮ ૨૭૮; વેબસાઇટ: www.scodatubes.com; ઈમેઈલ: info@scodatubes.com

૩૧ મી માર્ચ, ૨૦૨૫ ના રોજ પૂરા થયેલા ત્રિમાસિક અને નાણાકીય વર્ષ ગાળા ના પાકા નાણાકીય પરિણામ

(ઈ.પી.એસ. સિવાય રકમ લાખમાં)

વિગતો	ત્રિમાસિક ગાળા ૩૧/૦૩/૨૦૨૫	નાણાકીય વર્ષ ૩૧/૦૩/૨૦૨૫	ત્રિમાસિક ગાળા ૩૧/૦૩/૨૦૨૪
	પાકા	પાકા	પાકા
કામગીરીમાંથી કુલ આવક	૧,૨૫૩.૬૬	૪,૮૮૮.૪૬	૧,૨૫૭.૬૧
સમયગાળા માટે ચોખ્ખો નફો / (નુકસાન) (કર, અપવાદરૂપ અને / અથવા અસામાન્ય વસ્તુઓ પહેલાં)	૮૫.૩૯	૪૧૯.૦૨	૬૫.૬૮
સમયગાળા માટે કર પહેલાંના ચોખ્ખો નફો / (નુકસાન) (અપવાદરૂપ અને / અથવા અસાધારણ વસ્તુઓ પછી)	૮૫.૩૯	૪૧૯.૦૨	૬૫.૬૮
સમયગાળા માટે કર પછીના ચોખ્ખો નફો / (નુકસાન) (અપવાદરૂપ અને / અથવા અસાધારણ વસ્તુઓ પછી)	૬૮.૨૭	૩૧૭.૪૧	૨૯.૪૫
સમયગાળા માટે કુલ વ્યાપક આવક [સમયગાળા માટે નફો / (નુકસાન) અને કરની બાદ અન્ય આવક (કર પછી) સમાવેશ થાય છે]	૬૮.૪૦	૩૧૭.૭૪	૨૯.૪૬
ઈક્વિટી શેર મૂડી	૪૪૧.૯૫	૪૪૧.૯૫	૧૨.૮૪
અનામત (પાછલા વર્ષના પાકા કરેલા પાકા સરવૈયા મુજબ મૂલ્યાંકન અનામતને બાદ કર્યા પછી)	–	૧,૦૬૧.૯૦	–
શેર દીઠ કમાણી (ચાલુ અને બંધ કામગીરી માટે) -			
મૂળ: (સમાપ્ત ત્રિમાસિક ગાળા માટે વાર્ષિકીકરણ કર્યા વગર)	૧.૫૧	૭.૬૦	૦.૭૪
ઘાટેલું: (સમાપ્ત ત્રિમાસિક ગાળા માટે વાર્ષિકીકરણ કર્યા વગર)	૧.૫૧	૭.૬૦	૦.૭૪

નોંધ: ઉપરોક્ત નાણાકીય માહિતી સેબી (લિસ્ટિંગ ઓબ્લિગેશન એન્ડ ડિસ્ક્લોઝર રિક્વાયરમેન્ટ્સ) રેગ્યુલેશન, ૨૦૧૫ ના નિયમન ૩૩ હેઠળ નેશનલ સ્ટોક એક્સચેન્જ ઓફ ઈન્ડિયા લિમિટેડ અને બીએસઈ લિમિટેડમાં ફાઇલ કરાયેલા ત્રિમાસિક નાણાકીય પરિણામોના વિગતવાર ફોર્મેટનો અંશ છે. આખા ત્રિમાસિક અને વાર્ષિક નાણાકીય પરિણામો નેશનલ સ્ટોક એક્સચેન્જ ઓફ ઈન્ડિયા લિમિટેડ ની વેબસાઇટ www.nseindia.com અને બીએસઈની વેબસાઇટ www.bseindia.com અને કંપનીની વેબસાઇટ www.scodatubes.com પર ઉપલબ્ધ છે. અને ઉપર આપેલા QR કોડને સ્કેન કરીને તે એક્સેસ કરી શકાય છે-

સ્કોડા ટ્યુબ્સ લિમિટેડ વતિ
Sd/-
જાગૃતકુમાર રમેશભાઈ પટેલ (મેનેજીંગ ડિરેક્ટર - ડીન: ૦૬૭૮૫૫૯૫)

સ્થળ: મેહસાણા
તારીખ: ૨૪/૦૬/૨૦૨૫

નિવાસ હાઉસિંગ ફાયનાન્સ પ્રાઇવેટ લીમીટેડ

(અગાઉ ઇન્ડોસ્ટાર હોમ ફાયનાન્સ પ્રાઈવેટ લીમીટેડ તરીકે જાણીતી, અહી પછી એનએચએફપીએલ તરીકે દર્શાવેલ છે)
રજીસ્ટર્ડ સરનામું : યુનિટ નં. ૩૦૫, ત્રીજો માળ, વિંગ ૨/ઇ, કોર્પોરેટ એવેન્યુ, અંધેરી-ઘાટકોપર લિંક રોડ, ચકલા, અંધેરી (પુર્વ), મુંબઇ-૪૦૦૦૯૩

NIWAS HOUSING FINANCE

કબજા નોટીસ (નિયમ ૮(૧) અને (૨))

આથી સિક્યોર્ડ લેણદારના અહીં નીચે જણાવેલ અધિકૃત અધિકારીએ સિક્યોરીટાઇઝેશન અને રીકન્સ્ટ્રક્શન ઓફ ફાયનાન્સિયલ એસેટ્સ અને એન્ફોર્સમેન્ટ ઓફ સિક્યોરીટી ઇન્ટરેસ્ટ (એક્ટ), ૨૦૦૨ હેઠળ અને સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના (નિયમ ૩) સાથે વંચાતી કલમ ૧૩ (૨) હેઠળ પ્રાપ્ત સત્તાનો ઉપયોગ કરીને માંગણા નોટીસ જારી કરી દેવાદારોને નોટીસમાં જણાવેલ રકમ જણાવેલ નોટીસ મળ્યાની તારીખથી ૬૦ દિવસની અંદર ચુકવવા જણાવ્યું હતું.

દેવાદારો રકમની પરત ચુકવણી કરવામાં નિષ્ફળ ગયા હોવાથી દેવાદારો અને જાહેર જનતાને નોટીસ આપવામાં આવે છે કે એનએચએફપીએલના નીચે સહી કરનાર અધિકૃત અધિકારીએ સિક્યોરીટી ઇન્ટરેસ્ટ (એન્ફોર્સમેન્ટ) નિયમો, ૨૦૦૨ ના નિયમ ૮ સાથે વંચાતી એક્ટની કલમ ૧૩ ની પેટા-કલમ (૪) હેઠળ તેમને પ્રાપ્ત સત્તાનો ઉપયોગ કરીને અહીં નીચે જણાવેલ મિલકતનો કબજો દરેક મિલકત સામે જણાવેલ તારીખ લઇ લીધો છે. સિક્યોર્ડ એસેટ પરત મેળવવા માટે ઉપલબ્ધ સમયના સંબંધમાં એક્ટની કલમ ૧૩ ની પેટા કલમ (૮) ની જોગવાઇઓ પ્રત્યે દેવાદારોનું ધ્યાન દોરવામાં આવે છે.

ખાસ કરીને દેવાદારો અને જાહેર જનતાને આથી મિલકત સાથે કોઇ સોદો ન કરવા સાવધ કરવામાં આવે છે અને મિલકત સાથેનો કોઇપણ સોદો એનએચએફપીએલની નીચે જણાવેલ રકમ અને તેના પરના વ્યાજ અને અન્ય ચાર્જિસના ચાર્જને આધિન રહેશે.

લોન એકાઉન્ટ નંબર	દેવાદાર અને મિલકતની વિગત	માંગણા નોટીસની રકમ અને તારીખ	કબજાની તારીખ	કબજાનો પ્રકાર
LNVPILAP-02220022107	૧. વિરેન્દ્ર પ્રસાદ ગુપ્તા (દેવાદાર), ૨. નિરંજન કુમાર વિરેન્દ્ર પ્રસાદ ગુપ્તા (સહ-દેવાદાર)	રૂ. ૫,૬૫,૬૨૪/- (રૂપિયા પાંચ લાખ પાસઠ હજાર છસ્સો ચોવીસ પુરા) તારીખ: ૧૭-૦૪-૨૦૨૪	૨૧.૦૬.૨૦૨૫	સાંકેતિક કબજો

મિલકતની વિગત : ફ્લેટ નં. ૧૦૫ (પ્લાન મુજબ દક્ષિણ અને પુર્વ ભાગનો ફ્લેટ નં. ૧૦૨), પહેલો માળ, બિલ્ડીંગ નં. બી, શ્રી સાંઇ રેસિડેન્સી, સાંઇ પાર્ક-૨, સિટી સર્વે નં. ૧૮૫૫/૯૦, પ્લોટ નં. ૯૦, મોજે-મોગરાવાડી, પેટા જિલ્લો-વલસાડ-૩૯૬૦૦૨ ખાતેની મિલકતના તમામ ભાગ અને હિસ્સા. **ચતુ:સીમા :** ઉત્તર : ખુલી જગ્યા, દક્ષિણ : ફ્લેટ નં. ૧૦૬, પુર્વ : ખુલી જગ્યા, પશ્ચિમ : ફ્લેટ નં. ૧૦૪

સ્થળ : ગુજરાત
તારીખ : ૨૫.૦૬.૨૦૨૫

સહી/-
અધિકૃત અધિકારી
નિવાસ હાઉસિંગ ફાયનાન્સ પ્રાઇવેટ લીમીટેડ

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.
NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.
Initial Public Offer of equity shares on the Emerge Platform of NSE Limited (“NSE Emerge” or “NSE”) in compliance with Chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”).

(Please scan this QR code to view the Prospectus)

Influx HEALTHTECH LTD.
Celebrate each day of healthiness

INFLUX HEALTHTECH LIMITED

Our Company was originally incorporated on September 28, 2020 as a Private Limited Company as “Influx Healthtech Private Limited” vide Registration No. 346825 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre. Pursuant to a special resolution passed by the Shareholders at their Extra ordinary General Meeting held on May 09, 2022, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to ‘Influx Healthtech Limited’ and a Fresh Certificate of Incorporation consequent to Conversion was issued on May 23, 2022 by the Registrar of Companies, Mumbai. The Corporate Identification Number of our Company is U24299MH2020PLC346825. For further details of change in name and change in Registered Office of our Company, please refer to section titled ‘History and Corporate Structure’ beginning on 220 of the Prospectus.

Registered Office : 109, Ghanshyam Enclave Premises Co-op. Soc. Plot No. 856, Laljipada, Kandivali West, Mumbai-400 067 Maharashtra, India
Contact Person : Mr. Atul Kumar Ashok Kumar Shukla, Company Secretary and Compliance Officer;
Tel : +91 7045997809; **E-mail :** cs@influxhealthtech.com; **Website :** www.influxhealthtech.com; **Corporate Identity Number :** U24299MH2020PLC346825

OUR PROMOTERS : MR. MUNIR ABDUL GANEE CHANDNIWALA, MRS. SHIRIN MUNIR AHMED CHANDNIWALA AND MR. ABDUL GANEE ABDUL RASUL CHANDNIWALA

THE OFFER IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SME) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE (“NSE EMERGE”)

Our Company has filed the Prospectus dated June 23, 2025, with the Registrar of Companies on June 23, 2025. The Equity Shares are proposed to be listed on the Emerge Platform of NSE Limited (“NSE EMERGE” or “NSE”) and the trading is expected to commence on June 25, 2025

BASIS OF ALLOTMENT

INITIAL PUBLIC OFFERING OF 61,00,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (“EQUITY SHARES”) OF INFLUX HEALTHTECH LIMITED (“COMPANY” OR THE “ISSUER”) FOR CASH AT A PRICE OF ₹ 96 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 86 PER EQUITY SHARE) (“OFFER PRICE”) AGGREGATING TO ₹ 5,856.77 LAKHS COMPRISING A FRESH ISSUE OF 50,00,400 EQUITY SHARES AGGREGATING TO ₹ 4,800.38 LAKHS BY OUR COMPANY (“FRESH ISSUE”) AND AN OFFER FOR SALE OF 11,00,400 EQUITY SHARES AGGREGATING TO ₹ 1,056.38 LAKHS BY MR. MUNIR ABDUL GANEE CHANDNIWALA (“PROMOTER SELLING SHAREHOLDER”), (THE “OFFERED SHARES”) (THE “OFFER FOR SALE” AND TOGETHER WITH THE FRESH ISSUE, THE “OFFER”) OF WHICH 3,06,000 EQUITY SHARES AGGREGATING TO ₹ 293.76 LAKHS WERE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE OFFER (THE “MARKET MAKER RESERVATION PORTION”). THE OFFER, LESS MARKET MAKER RESERVATION, I. E. NET OFFER 57,94,800 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT PRICE OF ₹ 96 PER EQUITY SHARE AGGREGATING TO ₹ 5,563.01 LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET OFFER”. THE OFFER AND THE NET OFFER CONSTITUTED 26.35 % AND 25.03 % RESPECTIVELY OF THE FULLY DILUTED POST- OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS 9.6 TIMES THE FACE VALUE OF THE EQUITY SHARES.

OFFER PRICE: ₹ 96 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE OFFER PRICE IS 9.6 TIMES THE FACE VALUE OF THE EQUITY SHARES

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE PRICE PER EQUITY SHARE

Name of Selling Shareholder	Type	Number of Equity Shares offered	Weighted average cost of acquisition per Equity Share (In ₹)[(i)]
Mr. Munir Abdul Ganee Chandniwala	Promoter Selling Shareholder	11,00,400	Nil

(i) As certified by Abhishek Kumar & Associates, Chartered Accountants, by way of their certificate dated June 10, 2025.

Our Company : We engage in manufacturing activities of different types of Healthcare Products

The Offer is being made in accordance with regulation 229(2) of the SEBI ICDR regulations
OFFER PRICE: ₹ 96 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH
THE OFFER PRICE 9.6 TIMES OF THE FACE VALUE OF EQUITY SHARES

RISKS TO INVESTORS

1. Our Company is reliant on the demand from the nutraceutical industry for a significant portion of our revenue. Any downturn in the nutraceutical industry or an inability to increase or effectively manage our sales could have an adverse impact on our Company’s business and results of operations.
2. Our existing manufacturing facility are concentrated in a single region i.e., Palghar, Thane, Maharashtra and the inability to operate and grow our business in this particular region may have an adverse effect on our business, financial condition, results of operations, cash flows and future business prospects.
3. Our Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
4. We have historically derived, and may continue to derive, a significant portion of our supply from top 10 Suppliers. Also, Our Company has not entered into long-term agreements with these suppliers. In the event we are unable to procure adequate amounts of raw materials, at competitive prices our business, results of operations and financial condition may be adversely affected.
5. Too much Geographical concentration of our Business on specific location can impact our Business.

Investors should read the Prospectus carefully, including the “Risk Factors” on page 38 of the Prospectus before making any investment decision.

BID / OFFER PROGRAMME

ANCHOR BID / OFFER OPENED / CLOSED ON : TUESDAY, JUNE 17, 2025
BID / OFFER OPENED ON : WEDNESDAY, JUNE 18, 2025
BID / OFFER CLOSED ON : FRIDAY, JUNE 20, 2025
PROPOSED LISTING ON : WEDNESDAY, JUNE 25, 2025*

**Subject to the receipt of listing and trading approval from NSE Emerge Platform.*

This Offer was made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended **(“SCRR”)** read with Regulation 229 (2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00 % of the Net Offer was available for allocation on a proportionate basis to Qualified Institutional Buyers **(“QIBs”)** (the **“QIB Portion”**). Our Company in consultation with the Book Running Lead Manager has allocated upto 60.00% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI (ICDR) Regulations (**“Anchor Investor Portion”**). Further, not less than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not less than 35% of the Net Offer was made available for allocation to Retail Individual Bidders in accordance with SEBI (ICDR) Regulations, subject to valid Bids being received at or above the offer price. All potential Bidders (except Anchor Investors) were required to mandatorily utilize the Application Supported by Blocked Amount (“ASBA”) process providing details of their respective ASBA Accounts and UPI ID in case of RIBs using the UPI mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors were not permitted to participate in the Offer through ASBA process. For details see “Offer Procedure” beginning on page 318 of the Prospectus.

The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to NSE. For the purpose of the Offer, the Designated Stock Exchange will be the NSE Limited. The trading is proposed to be commenced on or about Wednesday, June 25, 2025.

The Offer received 2,21,584 Applications for 82,02,14,400 Equity Shares (before technical rejections) resulting in 200.63 times subscription (including reserved portion of market maker). The details of the Applications received in the Offer from various categories are as under (before technical rejections):

Details of applications received in the Offer from Retail Investors, Non-Institutional Investors and QIBs are as under (before technical rejections):

Sr. No.	Category	Number of Applications Received*	Number of Shares Bid for	Equity shares reserved as per Prospectus	No. of times subscribed	Amount of total bids
1	Qualified Institutional Bidders (Excluding Anchor Investors)	68	15,80,98,800	11,59,200	136.39	15,17,74,84,800.00
2	Non-Institutional Bidders	21,369	42,16,26,000	8,70,000	484.63	40,47,53,37,600.00
3	Market Maker	1	3,06,000	3,06,000	1.00	2,93,76,000.00
4	Retail Individual Bidders	2,00,146	24,01,83,600	20,29,200	118.36	23,05,57,83,600.00
	Total	**2,21,584**	**82,02,14,400**	**61,00,800**	**134.44**	**78,73,79,82,000.00**

**This includes applications from Retail Individual which were not in book but excludes not banked bids.*

Final Demand:

A Summary of the final demand as per NSE as on Bid/Offer closing date at different Bid Price is as under:

Sr. No.	Rate	Sum Quantity	Cumulative Total	Cumulative % to Total	Sr. No.	Rate	Sum Quantity	Cumulative Total	Cumulative % to Total
1	91.00	319200	319200	0.04	5	95.00	200400	933600	0.11
2	92.00	118800	438000	0.05	6	96.00	711762000	712695600	81.39
3	93.00	63600	501600	0.06		CUTOFF	162919200	875614800	100.00
4	94.00	231600	733200	0.08	**Total**		**875614800**		

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange-NSE on Monday, June 23, 2025.

A. Allotment to Retail Individual Investors (After Technical Rejection) (including ASBA application):

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Offer Price of ₹ 96 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 116.31 times. The total number of Equity Shares allotted in Retail Individual Bidders category is 20,29,200 Equity Shares to 1,691 successful applicants.

The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants		Total No. of shares allocated/allotted
23,60,20,800	1,96,684	100.00	23,60,20,800	100.00	20,29,200	1691	196684	20,29,200
Grand Total	**1,96,684**	**100.00**	**23,60,20,800**	**100.00**	20,29,200			20,29,200

B. Allotment to Non-Institutional Investors (After Technical Rejection) (including ASBA application):

The Basis of Allotment to the Non-Institutional Bidders, who have bid at cut-off or at the Offer Price of ₹ 96 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 480.11 times. The total number of Equity Shares allotted in Non-Institutional Bidders category is 8,70,000 Equity Shares to 634 successful applicants.

The category-wise details of the Basis of Allotment are as under:

No. of Shares applied for (Category wise)*	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ratio of allottees to applicants		Total No. of shares allocated/allotted
103200	1	1.47	1,03,200	0.07	757	1	1	1,200
104400	2	2.94	2,08,800	0.13	1,531	1	2	1,200
207600	1	1.47	2,07,600	0.13	1,522	1	1	1,200
312000	1	1.47	3,12,000	0.20	2,288	1	1	2,400
363600	1	1.47	3,63,600	0.23	2,666	1	1	2,400
4010400	3	4.41	40,35,600	7.61	88,214	1	1	86,400
4035600	1	1.47	81,02,400	2.55	29,590	1	1	30,000
4051200	2	2.94	81,07,200	5.12	59,408	1	1	60,000
4053600	2	2.94	4,46,42,400	5.13	59,443	1	1	60,000
4058400	11	16.18	40,35,600	28.24	3,27,324	1	1	3,16,800
Grand Total	**22**	**36.76**	**7,01,18,400**	**49.41**	**4,84,529**			**5,61,600**

*Only the top 5 and bottom 5 category-wise specifics of the allocation basis have been disclosed by our company. The complete details of the basis of allocation category wise has been disclosed on our website at www.influxhealthtech.com

C. Allotment to Market Maker :

The Registrar informed that in this category 1 valid application for 3,06,000 Shares were received against 3,06,000 Equity Shares reserved for this category resulting in subscription of 1 time.

No. of Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Shares applied in each category	% to total	Proportionate shares available	Ration of allottees to applicants		Total No. of shares allocated/allotted
3,06,000	1	100.00	3,06,000	100.00	3,06,000	1	1	3,06,000
Grand Total	**1**	**100.00**	**3,06,000**	**100.00**	**3,06,000**			**3,06,000**

D. Allotment to Qualified Institutional Buyers (QIBs) (After Technical Rejection):

Allotment to QIBs, who have bid at the Offer Price of ₹ 96 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 136.39 time of QIB portion. The total number of Equity Shares allotted in the QIB category is 11,59,200 Equity Shares, which were allotted to 2 successful Applicants.

Category	Fis/Banks	MF’s	IC'S	NBFC'S	AIF	FPI	Others	TOTAL
QIB	58,800	-	15,600	3,50,400	4,26,000	3,00,000	8,400	11,59,200

The Board Meeting of our Company on Monday, June 23, 2025 has taken on record the Basis of Allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful Bidders. The Allotment Advice-cum- refund intimation is being dispatched to the address of the investors as registered with the depositories. Further, the instructions to the Self Certified Syndicate Banks for unblocking of funds transfer to Public offer Account has been issued on Monday, June 23, 2025. In case the same is not received within four days, investors may contact the Registrar to the Offer at the address given below. The Equity Shares Allotted to the successful Allottees is being credit on Tuesday, June 24, 2025 to the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company is in the process of obtaining the listing and trading approval from NSE, and the trading is expected to commence on or about Wednesday, June 25, 2025.

Note : All capitalised terms used and not specifically defined herein shall have the same meaning as ascribed to them in the Prospectus.

INVESTORS PLEASE NOTE

The details of the Allotment made have been hosted on the website of Registrar to the Offer, Maashitla Securities Private Limited at www.maashitla.com. Future correspondence in this regard may kindly be addressed to the Registrar to the Offer quoting full name of the First/Sole applicant. Serial number of the ASBA form, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

MAASHITLA SECURITIES PRIVATE LIMITED
451, Krishna Apra Business Square Netaji Subhash Place, Pitampura, Northwest, New Delhi, Delhi - 110034, India
Tel No. : 011-47581432; **E-mail :** investor.ipo@maashitla.com **Investor Grievances Email Id :** investor.ipo@maashitla.com **Website :** www.maashitla.com
SEBI Registration No.: INR000004370
Contact Person : Mr. Mukul Agrawal

For **Influx Healthtech Limited**
On Behalf of the Board of Directors
Sd/-
Munir Abdul Ganee Chandniwala
Chairman & Managing Director

Place : Mumbai
Date : June 25, 2025

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF EQUITY SHARES ON LISTING OR THE BUSINESS PROSPECTS OF INFLUX HEALTHTECH LIMITED

Influx Healthtech Limited has filed the Prospectus dated June 23, 2025 with Registrar of Companies. The Prospectus shall be available on the website of the SEBI at www.sebi.gov.in, the website of the BRLM to the offer at www.rarever.in and website of NSE at www.nseindia.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled “Risk Factors” beginning on page 38 of the Prospectus.

The Equity Shares offered in the offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”) or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.